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IMPORTANT: This notice is important and requires your immediate attention.

Haitong International Asset Management (HK) Limited (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and opinions expressed in this announcement have been arrived at after due and careful consideration.

SFC authorisation is not a recommendation or endorsement of the Trust (as defined below) or the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Trust or the Sub-Fund or their performance. It does not mean the Trust or the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

If you are in doubt about the contents of this announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisor.

**Haitong CSI300 Index ETF
 (“Sub-Fund”)**

(A sub-fund of Haitong ETF Series (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

RMB Counter Stock Code: 82811

HKD Counter Stock Code: 02811

**Announcement –
 Amendments to the Prospectus**

Unless otherwise indicated, all undefined capitalised terms have the same meanings in this notice as in the Prospectus (as defined below) for the Trust and the Sub-Fund.

Dear Unitholders

We, as the Manager of the Trust and the Sub-Fund, are writing to inform you that the prospectus of the Trust and the Sub-Fund (the “**Prospectus**”) has been amended to reflect recent regulatory changes in Hong Kong.

As background, the Manager is licensed by the Hong Kong Securities and Futures Commission (the “**SFC**”) for type 9 (asset management) regulated activity and accordingly is subject to regulation by the SFC, including the SFC’s Fund Manager Code of Conduct (the “**Fund Manager Code**”). The SFC revised the Fund Manager Code with effect from 17 November 2018 to include certain disclosure obligations on companies licensed by the SFC for type 9 regulated activity in relation to funds they manage. The disclosure obligations relate to leverage, securities lending, repurchase and reverse repurchase transactions, liquidity risk management and other risk management policies.

Investors who have any enquiries regarding the above may contact the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong or call the Manager’s enquiry hotline at (852) 3588 7699 during normal office hours (Monday to Friday (excluding public holidays), from (9:00a.m. to 6:00p.m.).

Hard copies of the revised Prospectus will be available for inspection at the office of the Manager during normal business hours free of charge and may be obtained from the Manager upon payment of a reasonable fee.

Electronic copies of the revised Prospectus will be available on the Sub-Fund's website (www.haitongetf.com.hk) and the SEHK's website (www.hkexnews.hk) on 18 November 2018. The Sub-Fund's website has not been reviewed by the SFC.

**Haitong International Asset Management (HK) Limited
as Manager of the Trust and the Sub-Fund**

18 November 2018